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Hierarchical Scheduling: intro

System model

Schedulabilit conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Advanced Real-Time Systems Lecture 6/6

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

1 Hierarchical Scheduling: intro

2 System model

Schedulability conditions in hierarchical scheduling

4 Designing a virtual resource

6 Conclusions

Outline

Motivations

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Hierarchical Scheduling: intro

- System model
- Schedulability conditions in hierarchical scheduling
- Designing a virtual resource
- Conclusions

- Applications often need to be isolated, otherwise a misbehaviour on one (such as taking longer than expected) can cause misbehaviors on other applications
- Example of high priority task executing for longer

Solutions

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Scheduling: intro

System model

- Schedulability conditions in hierarchical scheduling
- Designing a virtual resource

- The execution of each application is controlled by a mechanism (aka server, resource reservation), which prevents the application from running more than planned
- Such a mechanism provides the abstraction of a *virtual resource*: a resource which is not always fully available
- How can we guarantee the timing constraints in presence of such a mechanism?

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Hierarchical Scheduling: intro

2 System model

Schedulability conditions in hierarchical scheduling

4 Designing a virtual resource

5 Conclusions

Outline

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Application Model

- We model an application by a set of n tasks (C_i, T_i, D_i)
 - C_i computation time
 - T_i period
 - D_i deadline
- All tasks are scheduled by some scheduling algorithm (FP, EDF, etc.) **over a the virtual resource**. Such a scheduling alg. is often called *local scheduler* (local to the virtual resource)
- How to we check schedulability over virtual resources?

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Resource model

• The model of a virtual resource must capture the "not-fully-available" characteristic.

Definition

We define the *supply bound function* sbf(t) of a virtual resource as the minimum amount of execution time available in any interval of length t.

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Hierarchical Scheduling: intro

System model

- Schedulability conditions in hierarchical scheduling
- Designing a virtual resource

Conclusions

Example 1: dbf(t)

• Let us assume a virtual resource that provides execution time (to the application) in

$$\bigcup_{k\in\mathbb{Z}}[4k,4k+1]$$

- What is its sbf(t)?
- Remember: "any interval of length t" not necessarily $\left[0,t\right]$

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

• Let us now assume that the virtual resource is implemented by a periodic server with period (=deadline) $P,\,{\rm time}~{\rm budget}~Q$

Example 2

- What is its sbf(t)
- Remember: scenario of minimum possible supply must be assumed

Example 2

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

- Let us now assume that the virtual resource is implemented by a periodic server with period (=deadline) P, time budget Q
- What is its sbf(t)
- Remember: scenario of minimum possible supply must be assumed

$$\mathsf{sbf}(t) \!=\! \begin{cases} 0 & t \in [0, P-Q] \\ (k-1)Q & t \in (kP-Q, (k+1)P-2Q] \\ t-(k+1)(P-Q) & \mathsf{otherwise} \end{cases}$$

with
$$k = \left\lceil \frac{t - (P - Q)}{P} \right\rceil$$
.

• This example explains why this is often called *hierarchical scheduling* since it is about to schedule a task set within another task

Example 3

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System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

• Let us assume a virtual resource that provides execution time (to the application) in

 $[2,3] \cup [5,7] \cup [10,12] \quad \text{with period } 12$

• Remember: the interval with the minimum supply can start at different points for different t

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Hierarchical Scheduling: intro

2 System model

3 Schedulability conditions in hierarchical scheduling

4 Designing a virtual resource

5 Conclusions

Outline

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Schedulability conditions

Theorem (FP-schedulability [?])

A constrained deadline (with $D_i \leq T_i$) task set is FP-schedulable over a virtual resource with sbf(t), if and only if

$$\forall i \in \mathcal{N}, \ \exists t \in \mathcal{P}_{i-1}(D_i), \quad C_i + \sum_{j=1}^{i-1} \left\lceil \frac{t}{T_j} \right\rceil C_j \le \mathsf{sbf}(t)$$

Theorem (EDF-schedulability [?])

The task set N is EDF-schedulable over a virtual resource with sbf(t), if and only if:

$$\forall t \ge 0 \quad \sum_{i=1}^{n} \max\left\{0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor\right\} C_i \le \mathsf{sbt}(t)$$

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Lower bounding sbf

• Testing with the exact sbf(t), for example

$$\mathsf{sbf}(t) \!=\! \begin{cases} 0 & t \in [0, P-Q] \\ (k-1)Q & t \in (kP-Q, (k+1)P-2Q] \\ t-(k+1)(P-Q) & \text{otherwise} \end{cases}$$

with $k = \left\lceil \frac{t - (P - Q)}{P} \right\rceil$, may be too complicated.

• It is safe (sufficient) to make the test by using a lower bound to ${\rm sbf}(t)$

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusion

Linear lower bound

Given a supply bound function sbf(t), it can be lower bounded [?] by any of the following functions

$$\mathsf{lsbf}(t) = \max\{0, \alpha(t - \Delta)\}$$

with

$$\alpha \le \lim_{t \to \infty} \frac{\mathsf{sbf}(t)}{t}$$

and

$$\Delta = \sup_{t \ge 0} \left\{ t - \frac{\mathsf{sbf}(t)}{\alpha} \right\}$$

Typically we take $\alpha = \ldots$

- α is often called *bandwidth* of the virtual resource;
- Δ is often called *delay* of the virtual resource.

•
$$\Delta \ge \sup\{t : \mathsf{sbf}(t) = 0\}$$
 always.

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Ibsf: Example

1 What is the lsbf(t) of a periodic (Q, P) server?

lbsf: Example

Scheduling: intro

System model

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Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

1 What is the lsbf(t) of a periodic (Q, P) server?

$$\alpha = \frac{Q}{P}, \qquad \Delta = 2(P - Q)$$

Ibsf: Example

1 What is the lsbf(t) of a periodic (Q, P) server?

$$\alpha = \frac{Q}{P}, \qquad \Delta = 2(P - Q)$$

2 What is the lsbf(t) of

 $[1,2]\cup[3,6] \quad \text{with period } 6$

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Ibsf: Example

1 What is the lsbf(t) of a periodic (Q, P) server?

$$\alpha = \frac{Q}{P}, \qquad \Delta = 2(P - Q)$$

2 What is the lsbf(t) of

 $[1,2] \cup [3,6]$ with period 6

$$\alpha = \frac{5}{12}, \qquad \Delta = 1.5 \ (> \text{ longest idle time})$$

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Exercise

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System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

- **1** Can we schedule by FP the two (implicit deadline) tasks $C_1 = 2$, $T_1 = 7$ and $C_2 = 2$, $T_2 = 15$, over a virtual resource implemented by a periodic server with period P = 4 and budget Q = 2?
- Is it FP-schedulable over the virtual resource, if it is abstracted by the lsbf?
- Is it EDF-schedulable over the virtual resource, if abstracted by the sbf?
- Is it EDF-schedulable over the virtual resource, if abstracted by the lsbf?

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- Hierarchical Scheduling: intro
- System model
- Schedulability conditions in hierarchical scheduling
- Designing a virtual resource
- Conclusions

1 Hierarchical Scheduling: intro

- **2** System model
- **3** Schedulability conditions in hierarchical scheduling
- **4** Designing a virtual resource

6 Conclusions

Outline

Motivation

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Hierarchical Scheduling: intro

- System model
- Schedulability conditions in hierarchical scheduling

Designing a virtual resource

- Often the task set is given
- We just have to design the virtual platform parameters such that the application is schedulable, and
- the minimum amount of (real, physical) resource is consumed (the bandwidth α is minimal).

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Design using lsbf

For any pair $(t,w),\,t,w\geq 0,$ let us define the region of feasible parameters as

$$F_{\alpha,\Delta}(t,w) = \{(\alpha,\Delta) \in \mathbb{R}^2 : \mathsf{lsbf}(t) \ge w, \alpha \ge 0\}$$
$$= \{(\alpha,\Delta) \in \mathbb{R}^2 : \alpha(t-\Delta) \ge w, \alpha \ge 0\}$$

If local scheduler is EDF, then the problem is:

minimize
$$J(\alpha, \Delta)$$

s.t. $(\alpha, \Delta) \in \bigcap_{t \in \mathcal{D}} F_{\alpha, \Delta}(t, \mathsf{dbf}(t))$

If local scheduler is FP, then the problem is:

 $\begin{array}{l} \text{minimize } J(\alpha,\Delta) \\ \text{s.t. } (\alpha,\Delta) \in \bigcap_{i \in \mathcal{N}} \bigcup_{t \in \mathcal{P}_{i-1}(D_i)} F_{\alpha,\Delta}(t,C_i+I_i(t)) \end{array}$

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Hierarchical Scheduling: intro

System model

Schedulabilit conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Geometry of the region

• $F_{\alpha,\Delta}(t,w)$ is convex



• If local scheduler is EDF the feasible region is convex.

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System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Cost function

- What is the cost function that it is reasonable to minimize?
- $J = \alpha$
 - good motivation (as little bandwidth as possible)
 - however, it may lead to impractical implementations
 - $J = \alpha$ implies that $\Delta^{\text{opt}} = 0$
 - $\Delta=0$ can never be physically achieved. For example, if a periodic server is used, then

$$P = \frac{\Delta}{2(1-\alpha)}$$

- To prevent $\Delta=0$ cases, we can consider to minimize the really consumed bandwidth

$$J = \underbrace{\alpha}_{\text{useful}} + \underbrace{\frac{c}{P}}_{\text{wasted}} = \alpha + 2c \frac{1-\alpha}{\Delta}$$

with c equal to some overhead. It is quasiconvex [?], hence good for optimization.

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Design using sbf

• Isbf is a lower bound, hence the previous analysis is not optimal. Exact analysis should consider the exact shape of the sbf

$$F_{P,Q}(t,w) = \{(P,Q) \in \mathbb{R}^2 : \mathsf{sbf}_{(Q,P) \text{ server}}(t) \ge w\}$$

In the figure below $F_{P,Q}(10,4)$



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System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

sbf: minimum bandwidth problem

If local scheduler is EDF, then the problem is:

$$\begin{split} & \text{minimize} \frac{Q}{P} + \frac{c}{P} \\ & \text{s.t.} \ (P,Q) \in \bigcap_{t \in \mathcal{D}} F_{P,Q}(t,\mathsf{dbf}(t)) \end{split}$$

If local scheduler is FP, then the problem is:

$$\begin{aligned} \mininimize \frac{Q}{P} + \frac{c}{P} \\ \text{s.t.} \ (P,Q) \in \bigcap_{i \in \mathcal{N}} \bigcup_{t \in \mathcal{P}_{i-1}(D_i)} F_{P,Q}(t,C_i + I_i(t)) \end{aligned}$$

Level sets of the cost function are lines going through P = 0 and Q = -c.

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- Hierarchical Scheduling: intro
- System model
- Schedulability conditions in hierarchical scheduling
- Designing a virtual resource
- Conclusions

Hierarchical Scheduling: intro

- **2** System model
- **3** Schedulability conditions in hierarchical scheduling
- **4** Designing a virtual resource

5 Conclusions

Outline

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Conclusion of the lecture

- Hierarchical scheduling is well motivated by the need to compose application which are designed and guaranteed in isolation
- The optimal selection of the parameters of the virtual resource was discussed
 - EDF over lsbf easy because convex
 - FP over lsbf complicated, but approachable
 - EDF over sbf (exact supply) messy
 - FP over sbf messy mess

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Hierarchical Scheduling: intro

System model

Schedulability conditions in hierarchical scheduling

Designing a virtual resource

Conclusions

Conclusion of the course

- With the simplest possible task model
- FP over uniprocessor resource
 - schedulability analysis
 - sensitivity analysis
 - optimal design of the task set
- EDF over uniprocessor resource
 - schedulability analysis
 - sensitivity analysis
 - optimal design of the task set
- FP+EDF over uniprocessor virtual resource
 - schedulability analysis
 - optimal design of the virtual resource
- If you want to publish in this area, you can complicate the task model, the scheduling algorithm, or the resource model according to your taste (possibly getting closer to the reality).